



Philequity Fund was awarded the Best Managed Peso Equity Fund for a second consecutive year by the CFA Society Philippines. A total of eighty one mutual funds and Unit Investment Trust Funds (UITFs) from sixteen asset managers battled for the top spots among three categories—equity, fixed income and money market with Philequity Fund coming out on top for its respective category. The CFA Society Philippines uses the 5-year Sortino ratio, a downside risk-adjusted measure for negative volatility. CFA Society Philippines, the local chapter of the prestigious Chartered Financial Analysts (CFA) Institute conducted the awarding ceremony last 23 September 2017 during the Philippine Junior Finance and Investment Summit held at the SMX Convention Center - Manila.



(L-R): CFA Society Philippines President Cristina Arceo and Philequity Management, Inc. Director and Fund Manager Wilson Sy